



Privacy Statement

Artemis Financial Advisors (Artemis) is committed to maintaining the confidentiality, integrity and security of the personal information that is entrusted to the firm. Artemis holds all personal information in the strictest confidence and we do not sell your information to anyone.

The categories of nonpublic information that Artemis collects from you may include information about your personal finances; information about your health to the extent that it is needed for the financial planning process; information about your transactions with us, our affiliates, or others to service your account; and, information that we receive from third parties with respect to your account (such as trade confirmations from brokerage firms).

In order for us to provide investment management services to you, we may disclose personal information that we collect and maintain in very limited instances, which includes:

- Disclosures that are authorized or requested by you;
- Disclosures of limited information to attorneys, accountants, bankers, and mortgage lenders with whom you have an established relationship and have given us permission to speak about your financial situation;
- Disclosures that are required by law (for example to cooperate with regulators and law enforcement authorities)
- Disclosures to companies as otherwise permitted by law, including those necessary to service your account (such as providing account information to brokers or custodians).

To fulfill our privacy commitment, we have instituted practices to safeguard the information that we maintain about you. These include:

- Maintaining physical, electronic and procedural safeguards that comply with federal and state regulations to guard your personal information;
- Limiting access to personal information to employees and third parties that are necessary or appropriate to provide services to you;
- Requiring third parties that perform services for us to agree by contract to keep your information strictly confidential.

Personally identifiable information about you will be maintained while you are a client, and for the required period thereafter that records are required to be maintained by federal and state securities laws. After that time, information may be destroyed.

Artemis will notify you in advance if this privacy policy is expected to change. Artemis is required by law to deliver this Privacy Statement to you annually, in writing.